PRIVACY NOTICE

FACTS	WHAT DOES 1776 WEALTH, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Social Security Number ▪ Employment Information ▪ Retirement Assets ▪ Transaction History ▪ Investment Experience ▪ Risk Tolerance ▪ Account Balances ▪ Wire Transfer Instructions ▪ Income When you are no longer our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share your personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons 1776 Wealth, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does 1776 Wealth, LLC share?	Can you limit this sharing?
For our everyday business purposes – Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Call 678.257.2730 or go to www.1776wealth.com.

Who we are	
Who is providing this notice?	1776 Wealth, LLC
What we do	
How does 1776 Wealth, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Our service providers are held accountable for adhering to strict policies and procedures to prevent any misuse of your nonpublic personal information.
How does 1776 Wealth, LLC collect my personal information?	We collect your personal information, for example, when you ▪ Open an account ▪ Enter into an investment advisory contract with us ▪ Give us your income information ▪ Make deposits to or withdrawals from your account ▪ Make a wire transfer ▪ Tell us where to send money ▪ Tells us who receives money ▪ Show your government-issued ID ▪ Seek advice about your investments We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ▪ Sharing for affiliates' everyday business purposes – information about your creditworthiness ▪ Affiliates from using your information to market to you ▪ Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ▪ Our affiliates include companies with a common corporate identity of 1776.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies ▪ 1776 Wealth does not share with nonaffiliates so they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ▪ 1776 Wealth does not jointly market.

Other important information

1776 Wealth, LLC is located at 750 Hammond Drive, Building 5, Atlanta, GA 30328-6270.
Telephone 678.257.2730.